

ABOUT AE INDUSTRIAL PARTNERS

AE Industrial Partners (“AEI”) is a private equity firm specializing in Aerospace, Defense & Government Services, Space, Power & Utility Services and Specialty Industrial markets. AE Industrial Partners invests in market-leading companies that can benefit from our deep industry knowledge, operating experience, and relationships throughout our target markets. AE Industrial Partners is a signatory to the United Nations Principles for Responsible Investment and the ILPA Diversity in Action initiative. Learn more at www.aeroequity.com.

OUR INVESTMENT STRATEGIES

- **AEI Private Equity** makes control-oriented investments in leading middle market companies throughout our target markets
- **AEI Structured Solutions** invests in secured and unsecured debt instruments, preferred stock and growth equity investments in our target markets
- **AEI Aerospace Opportunities** acquires commercial aircraft and engine assets and structures leasing solutions designed to produce current income and capital appreciation for investors
- **AEI HorizonX** is a venture capital investment platform formed in partnership with The Boeing Company. HorizonX invests in businesses developing technologies that have the potential to positively transform, impact and sustain the future of our target markets

AE INDUSTRIAL PORTFOLIO COMPANIES

98

Investments
Since 2015

Providing
sellers with
a high level
of certainty
and value



Includes select AEI Private Equity platform investments and AEI Structured Solutions investments.

AE INDUSTRIAL FAST FACTS

\$5.3B* Assets Under Management	20+ Years Investing in our Target Markets	\$4.7B* Total Revenue of Current Portfolio Companies	\$50M - \$1.0B Target Company Revenues
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AE INDUSTRIAL TARGET MARKETS



PRIMARY CONTACTS

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