

ABOUT AE INDUSTRIAL PARTNERS

AE Industrial Partners is a private investment firm with \$6.2 billion of assets under management focused on highly specialized markets including aerospace, national security, and industrial services. AE Industrial Partners has completed more than 130 investments in market-leading companies that benefit from its deep industry knowledge, operating experience, and network of relationships across the sectors where the firm invests. With a commitment to driving value creation in partnership with the management teams of its portfolio companies, AE Industrial Partners primarily invests across private equity, venture capital (AEI HorizonX), and aerospace leasing. For more information, please visit www.aeroequity.com.

OUR INVESTMENT STRATEGIES

- **AEI Private Equity** makes control-oriented investments in leading middle market companies throughout our target markets
- **AEI Aerospace Leasing** acquires aircraft and engine assets and structures leasing solutions designed to produce current income and capital appreciation for investors
- **AEI HorizonX** is a venture capital investment platform formed in partnership with The Boeing Company. HorizonX invests in businesses developing technologies that have the potential to positively transform, impact and sustain the future of our target markets

AE INDUSTRIAL PORTFOLIO COMPANIES

130+

Investments
Since 2015

Providing
sellers with
a high level
of certainty
and value



Includes select AEI Private Equity platform investments and AEI Structured Solutions investments.

AE INDUSTRIAL FAST FACTS

\$6.2B*
Assets
Under
Management

25+
Years Investing
in our
Target Markets

\$4.4B*
Total Revenue of
Current Private Equity
Portfolio Companies

AE INDUSTRIAL TARGET MARKETS



PRIMARY CONTACTS

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