

## ABOUT AE INDUSTRIAL PARTNERS

**AE Industrial Partners** is a private investment firm with \$5.4 billion of assets under management focused on highly specialized markets including Defense & Government Services, Commercial Aerospace, Specialty Industrial, Space, Power & Utility Services, and Business Aviation. AE Industrial Partners has completed more than 130 investments in market-leading companies that benefit from its deep industry knowledge, operating experience, and network of relationships across the sectors where the firm invests. With a commitment to driving value creation in partnership with the management teams of its portfolio companies, AE Industrial Partners primarily invests across private equity, venture capital (AEI HorizonX), and aerospace leasing. For more information, please visit [www.aeroequity.com](http://www.aeroequity.com).

## OUR INVESTMENT STRATEGIES

- **AEI Private Equity** makes control-oriented investments in leading middle market companies throughout our target markets
- **AEI Structured Solutions** invests in secured and unsecured debt instruments, preferred stock and growth equity investments in our target markets
- **AEI Aerospace Leasing** acquires aircraft and engine assets and structures leasing solutions designed to produce current income and capital appreciation for investors
- **AEI HorizonX** is a venture capital investment platform formed in partnership with The Boeing Company. HorizonX invests in businesses developing technologies that have the potential to positively transform, impact and sustain the future of our target markets

## AE INDUSTRIAL PORTFOLIO COMPANIES

**130+**  
Investments  
Since 2015

Providing  
sellers with  
a high level  
of certainty  
and value


Includes select AEI Private Equity platform investments and AEI Structured Solutions investments.

## AE INDUSTRIAL FAST FACTS

<b>\$5.4B*</b> Assets Under Management	<b>25+</b> Years Investing in our Target Markets	<b>\$4.2B*</b> Total Revenue of Current Portfolio Companies	<b>\$50M - \$1.0B</b> Target Company Revenues
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## AE INDUSTRIAL TARGET MARKETS



## PRIMARY CONTACTS

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\*As of 9/30/2023