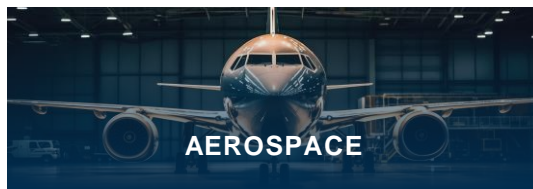


ABOUT AE INDUSTRIAL PARTNERS

AE Industrial Partners is a private investment firm with \$6.4 billion of assets under management focused on highly specialized markets including National Security, Aerospace, and Industrial Services. AE Industrial Partners has completed more than 140 investments in market-leading companies that benefit from its deep industry knowledge, operating experience, and network of relationships across the sectors where the firm invests. With a commitment to driving value creation in partnership with the management teams of its portfolio companies, AE Industrial Partners primarily invests across private equity, venture capital, and aerospace leasing. For more information, please visit www.aeroequity.com.



OUR INVESTMENT STRATEGIES

- **AEI Private Equity** makes control-oriented investments in leading middle market companies throughout our target markets
- **AEI Aerospace Leasing** acquires aircraft and engine assets and structures leasing solutions designed to produce current income and capital appreciation for investors
- **AE Ventures** is a venture capital platform investing in early-stage companies across aerospace, national security and industrials

\$6.4B*

Assets Under Management

25+

Years Investing in our Target Markets

\$2.9B*

Total Revenue of Current Private Equity Portfolio Companies

AE INDUSTRIAL PORTFOLIO COMPANIES

140+

Investments Since 2015

Providing sellers with a high level of certainty and value



Includes select AEI Private Equity platform investments and AEI Structured Solutions investments.

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*As of 12/31/2024