ABOUT AE INDUSTRIAL PARTNERS

AE Industrial Partners (AEI) is a private equity firm specializing in Aerospace, Defense & Government Services, Space, Power & Utility Services, and Specialty Industrial markets. AE Industrial Partners invests in market-leading companies that can benefit from its deep industry knowledge, operating experience, and relationships throughout its target markets. Learn more at www.aeroequity.com.

OUR INVESTMENT STRATEGIES

AE Industrial Partners Private Equity makes control-oriented investments in leading middle market companies throughout our target markets.

<table>
<thead>
<tr>
<th>Fund I</th>
<th>Fund II</th>
<th>Fund III</th>
</tr>
</thead>
<tbody>
<tr>
<td>$680M</td>
<td>$1.36B</td>
<td>$1.75B</td>
</tr>
<tr>
<td>2015 vintage</td>
<td>2018 vintage</td>
<td>Target vintage</td>
</tr>
<tr>
<td>10 platforms</td>
<td>17 platforms</td>
<td>2022 vintage</td>
</tr>
<tr>
<td>38 add-on</td>
<td>34 add-on</td>
<td>2 platforms</td>
</tr>
<tr>
<td>acquisitions</td>
<td>acquisitions</td>
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</tbody>
</table>

AE Industrial Partners Structured Solutions invests in secured and unsecured debt instruments (second lien and subordinated debt), preferred stock and growth equity investments in our target markets.

AE Industrial Partners Aerospace Leasing acquires aircraft and engine assets and structures leasing solutions designed to produce current income and capital appreciation for investors.

AE Industrial Partners HorizonX Ventures invests in businesses developing technologies that have the potential to positively transform, impact and sustain the future of our target markets.
2022...

$768

Million of Equity Capital Invested¹

<table>
<thead>
<tr>
<th>3</th>
<th>New Private Equity Platforms²</th>
</tr>
</thead>
<tbody>
<tr>
<td>14</td>
<td>Private Equity Add-On Acquisitions</td>
</tr>
<tr>
<td>6</td>
<td>Exits³</td>
</tr>
</tbody>
</table>

| 2 | Structured Solutions Investments |
| 3 | Aircraft Acquired by Aerospace Leasing⁴ |
| 5 | HorizonX Ventures Investments |

We continued to invest in our team...³

| 61 | Total Employees |
| 5 | New Investment Team Members |
| 17 | Operating Partners & Strategic Advisors |

¹ Includes equity capital deployed from Fund I, Fund II, Fund III, AEI Structured Solutions, AEI Aerospace Opportunities and AEI HorizonX as well as co-investment from limited partners. Includes investments closed in January and February 2023.
² Includes REDLattice which closed in January 2023.
³ Includes ENERCON and Resolve which were sold in early 2023.
⁴ Includes one aircraft under a signed sale agreement that is expected to close in the first quarter of 2023.
# Private Equity - Current Portfolio

<table>
<thead>
<tr>
<th>Company</th>
<th>Image</th>
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<tbody>
<tr>
<td>AIM MRO</td>
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<tr>
<td>American Pacific</td>
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<tr>
<td>Applied Composites</td>
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<tr>
<td>Altus</td>
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<td>Altus Group</td>
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<tr>
<td>Belcan</td>
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<tr>
<td>BigBear.ai</td>
<td><img src="image" alt="BigBear.ai" /></td>
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<tr>
<td>Columbia Helicopters</td>
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<tr>
<td>Edge Autonomy</td>
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<tr>
<td>Firefly Aerospace</td>
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<tr>
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<td>PANGIAM</td>
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<tr>
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<tr>
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</tr>
<tr>
<td>Sierra Space</td>
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<tr>
<td>Triman Industries</td>
<td><img src="image" alt="Triman Industries" /></td>
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<tr>
<td>YORK Space Systems</td>
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## 2022 Private Equity Investment Activity

### New Platforms

<table>
<thead>
<tr>
<th>Company</th>
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<tbody>
<tr>
<td>Firefly Aerospace</td>
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<tr>
<td>REDLattice</td>
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<tr>
<td>YORK Space Systems</td>
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</table>

### Select Add-Ons

<table>
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<tr>
<th>Company</th>
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<tr>
<td>Adcock Systems LLC</td>
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<tr>
<td>CROKER</td>
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<tr>
<td>Rocky Mountain Portable Cooling</td>
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</tr>
<tr>
<td>North Coast</td>
<td><img src="image" alt="North Coast" /></td>
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<tr>
<td>ProModel</td>
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<tr>
<td>F.T. Gearing Systems</td>
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<tr>
<td>ae adaptive energy</td>
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<tr>
<td>RTMC</td>
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<tr>
<td>Tribology Inc.</td>
<td><img src="image" alt="Tribology Inc." /></td>
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1. Excludes ENERCON and Resolute which were sold in early 2023.
2. Belcan and Applied Composites were acquired by AE Industrial Partners Extended Value Fund, LP, an investment fund managed by AEI.
3. REDLattice was acquired in January 2023.
NEW PLATFORMS OVERVIEW

Firefly is developing a family of launch and in-space vehicles and services that provide industry-leading affordability, convenience, and reliability. Firefly’s launch vehicles utilize common technologies, manufacturing infrastructure and launch capabilities, providing low earth orbit launch solutions for up to ten metric tons of payload at the lowest cost per kg in the small-launch class. Combined with Firefly’s in-space vehicles, such as the Space Utility Vehicle and Blue Ghost Lunar Lander, Firefly provides the space industry with a single source for missions from low earth orbit to the surface of the Moon or beyond.

Target Market: ...............................Space
Headquarters: .........................Cedar Park, TX

REDLattice

Target Market: ....................Defense & Govt Services
Headquarters: .........................Chantilly, VA

REDLattice is a mission-focused provider of full spectrum cyber capabilities and technology solutions for customers in the U.S. national security, defense and commercial communities. REDLattice helps its customers deliver mission success by rapidly designing, developing, and implementing cutting edge applications and engineering solutions for some of their most complex challenges. The Company’s subject matter experts in vulnerability research (VR), reverse engineering (RE), tool development, malware analysis, and advanced operational capabilities help to develop the next generation of cyber tools and solutions.

York Space Systems is a leading independent provider of small satellites, satellite components and turnkey mission operations to both government and commercial customers. With a suite of spacecraft solutions designed for all mission types, York manufactures satellite buses purposefully designed to balance scalability, manufacturability, and efficiency in order to address the evolving, high-volume demand for small satellite constellations in low earth orbit.

Target Market: .................................Space
Headquarters: ..............................Denver, CO
Alpine Air is a leading provider of critical air infrastructure necessary to support complex logistics requirements caused by e-commerce and supply chain complexity. Alpine Air provides single-pilot operations supporting UPS, FedEx, DHL, and the USPS feeder operations across the U.S. Alpine Air leverages a unique business model in rural or mountainous regions, where the Company has built a fleet strategy centered around reliability, simplicity of operations and standardization of aircraft. Alpine Air’s engineering expertise has resulted in the creation of a supplemental type certificate (“STC”) which enables Alpine Air to offer its customers superior value via the largest single-pilot operated cargo airplane in the Beech 1900D Freighter.

AEI first invested in Alpine Air Express, Inc. in May 2019, and subsequently acquired substantially all of the assets of Great Lakes Airlines (GLA) in April 2020 and Suburban Air Freight (Suburban) in March 2022. The acquisition of GLA’s assets enabled Alpine Air to expand its fleet and leverage its proprietary STC, fueling growth and visibility by creating a predictable feedstock of future aircraft. Acquiring Suburban provided entry into a new blue-chip customer, DHL, and expanded Alpine Air’s geographic footprint.

**A Transformational 2022:**

**Bolstered Management Team with Top Talent:** Added Bob Frisch, an experienced leader with decades of expertise in aviation programs, regulation, and planning, as the Chief Operating Officer

**Diversified Into New Markets:** Expanded into the rapidly growing On-Demand Charter end-market, providing diversification and another avenue for growth

**Added Key Customers & Expanded Footprint:** With the acquisition of Suburban, Alpine Air now works closely as a trusted partner to DHL and expanded its geographic reach

**Safety Continues to be a Top Priority:** Remained focused on maintaining high safety standards and made additional investments, including hiring a Safety & Security Coordinator, updating Alpine Air’s Safety Program Manual, and participating in Novata’s ESG Data Convergence project

Alpine Air Express

Fund I

AEI formed Altus in May 2021 with the acquisition of Cross-Fire & Security, Co., leveraging their stellar reputation for providing unequaled quality and reliability in the fire detection and life safety space and strong network of entrenched relationships with key suppliers. Following the platform’s initial formation, Altus has acquired six additional founder-owned fire and life safety services providers including Alarm and Suppression, Inc., Northeast Integrated Systems / Northeast Fire Systems, Adcock’s Systems (Adcock), Croker Fire Drill (Croker), Fire Systems, Inc. (FSI) and BK Systems, Inc. (BK), enabling Altus to strategically build scale in its core geographies and further expand its portfolio of service offerings. Altus has a strong pipeline of additional opportunities.

**A Transformational 2022:**

**Bolstered Management Team with Top Talent:** Added John Adams, who has deep experience driving growth in diverse industries including physical security and technology, as Chief Executive Officer as well as Ron McCrummen (35+ years of experience) as Chief Financial Officer and Dr. Heather Waitman (20+ years of experience) as Senior Director of Human Resources

**Established the Altus Brand:** Rebranded the platform to “Altus Fire & Life Safety” and made significant progress in integrating and standardizing the platform’s business units in the areas of IT, human resources, finance and reporting, treasury, risk management and more

**Drove Significant Top-Line Growth:** Grew revenue from $52M to $106M, both via organic initiatives including cross-selling Croker’s offerings to other Altus businesses and incentivizing further pursuit of aftermarket sales as well as via the acquisitions of Adcock, Croker, FSI and BK

**Expanded Portfolio of Fire and Life Safety Services:** Continued to diversify Altus’s service offerings and further become a “one-stop shop” for its customers by adding sprinkler capabilities to the platform

Altus Fire & Life Safety

Fund II
Edge Autonomy is a leader in providing innovative autonomous systems, advanced optics, and resilient energy solutions to the US Department of Defense, US Federal Civilian Agencies, allied governments, academic institutions, and commercial entities. Edge Autonomy draws on a 34+ year history of aerospace engineering, advanced manufacturing expertise, and technologically advanced manufacturing. Edge Autonomy was formed with the vision of creating a differentiated unmanned and autonomous platform that embraces priority UAS/C5ISR market trends with highly expeditionary products incorporating cutting-edge technology at the appropriate scale to deliver on significant system purchases. The Company’s unmanned technologies are used in nearly 60 countries by government, commercial and academic customers. Edge Autonomy benefits from its vertically integrated operations and global footprint with key support offices located in Bend, Oregon, and Herndon, Virginia.

AEI first invested in Edge Autonomy in January 2021. In November 2021, Edge Autonomy acquired Jennings Aeronautics and in August 2022 Edge Autonomy acquired Adaptive Energy. The acquisition of Jennings Aeronautics brought together two of the world’s leading small unmanned aerial vehicle platforms with market leading capabilities in multi-domain unmanned and autonomous systems. The acquisition of Adaptive Energy brought critical technology and intellectual property around the design and manufacturing of solid oxide fuel cells in-house.

G.S. Precision (GSP) is a premier provider of small machined and fabricated components, manufacturing complex, high-precision components and specialty hardware used in a variety of mission critical aerospace, defense and space applications. GSP provides a broad base of differentiated engineering capabilities, geographic presence, and a vertically integrated business model that enables GSP to deliver industry leading quality and performance for its demanding customers and applications. The highly experienced team utilizes state-of-the-art technologies to work with a wide range of materials, including high temperature alloys, and specializes in parts requiring extremely tight tolerances and special processes. GSP has been able to capitalize on the growth within the space industry resulting in contracts with large blue-chip customers.

AEI first invested in GSP in November 2019. In March 2022, GSP acquired SMC Aerospace and in April 2022 GSP acquired F.T. Gearing. The acquisition of SMC Aerospace expanded GSP’s capabilities into complex tube manufacturing, providing access to manufacturing capacity. The acquisition of F.T. Gearing expanded GSP’s capabilities into complex gear manufacturing, providing a beachhead into new blue-chip customers, and expanded GSP’s geographic reach into the United Kingdom.
BHI, an industry-leading provider of specialty services supporting the daily operations, routine maintenance, and capital investment requirements for the power generation and electricity transmission & distribution end markets, has a workforce of over 8,500 experienced project management and technical, professional, and craft employees operating at more than 150 project locations globally. Under AEI’s ownership, BHI grew through numerous organic and inorganic initiatives including:

- Aided over a dozen newly added nuclear reactors to help sustain their operations, which contributed over $2.3 billion of funds to the Company’s backlog
- Invested for future growth into its renewable energy division and organically invested to greenfield the Company’s energy infrastructure grid hardening division
- Recruited top nuclear executives from large-scale utilities and service providers to serve in executive leadership and board roles to help the Company maintain its industry-leading position
- Completed five complementary add-on acquisitions to bolster the Company’s energy infrastructure maintenance and construction divisions

Solairus Aviation (Solairus) is the industry leader in private aviation management with a technology-enabled recurring revenue business model that enables it to scale quickly and profitably. Solairus’ core business is assisting aircraft owners with the safe, reliable, and efficient management and operation of their aircraft. Solairus also has a complementary charter business that primarily utilizes its managed fleet. With more than 280 medium-to-large-cabin aircraft under management, Solairus has the largest fleet in the U.S., providing its customers with significant cost savings given the negotiating leverage this scale provides. Under AEI’s ownership, Solairus grew through numerous organic growth initiatives including:

- Grew Solairus’ managed fleet by 22% (adding 50 net new aircraft) by leveraging AEI’s industry relationship with OEMs, aircraft owners, private aviation influencers, and Global Jet Capital (AEI investment)
- Added two new board members, David Hurley (Former Vice Chairman of PrivatAir) and Nathan Rosenberg (Founding Partner of Insigniam), to help accelerate fleet growth and lend subject matter expertise to the management team
- Completed various IT initiatives to further accelerate the Company’s tech-enabled posture, scalability, and client experience
ENERCON, headquartered in Kennesaw, Georgia and founded in 1983, is a multi-disciplinary engineering services firm supporting the safe and efficient production, delivery and use of energy. ENERCON provides both environmental and engineering services across the nuclear, transmission and distribution, and energy markets. ENERCON offers a broad range of professional services to private, public and government sector clients throughout the United States and internationally, including engineering design, regulatory services, environmental protection, compliance and inspections.

Under AEI’s ownership, ENERCON’s adjusted EBITDA has grown by approximately 75% and implemented numerous organic and inorganic growth initiatives, including:

- Successfully transitioned the business from employee stock ownership plan to private equity
- Extended the capability of the existing Executive Team and hired a new Chief Financial Officer to improve financial reporting
- Implemented various cost and productivity improvements across the organization
- Recapitalized the business and issued a significant dividend in June 2022 in just 16 months of ownership
- Acquired Ardent Environmental Group, Inc. in July 2022, thereby expanding upon ENERCON’s environmental service offerings and geographical reach within the Western United States
- Monetized ENERCON’s equity investment in NuScale Power (NYSE:SMR)

RESOLUTE
Specialty Industrial

RESOLUTE, founded in 2015 and acquired by AE Industrial Partners in February 2023, is a leading, nation-wide provider of specialty HVAC&R solutions, with technical offering of cooling, chillers, heating, dehumidification, air filtration, and power generation systems for mission-critical applications. Resolute is well positioned to benefit from the highly technical, mission-critical service offering across a fragmented industry, driven by attractive unit economics and high barriers to entry, as well as a diverse range of customers for planned maintenance and unplanned emergencies with unique OEM partnerships and long term contracts.

Under AEI’s ownership, Resolute has grown meaningfully and has unlocked value through multiple accomplishments, including:

- Executed five add-on acquisitions to transform Resolute into a nation-wide service provider, as well as expanded organically into several new markets and regions
- Accelerated fleet investment and expansion to create the largest independent provider of specialty rental solutions and unmatched technical support
- Established a world-class Board of Directors to provide meaningful collaboration of oversight of an experienced management team, including Dave Myers (former CEO of York International), Dave Kornblatt (former CFO, Triumph Group) and Kelly Romano (AEI Operating Partner and former President of UTC’s Intelligent Buildings Technologies)
- Implemented a company-wide ERP transformation to drive efficiencies in asset tagging, tracking and utilization monitoring, enabling rapid scaling and expansion of the Company
2022 AEI STRUCTURED SOLUTIONS

AEI Structured Solutions invests in secured and unsecured debt instruments, preferred stock and non-control, common equity investments in our target markets.

Target Market: Defense & Government Services
Headquarters: Vienna, VA
Investment Type: Debt & Preferred Equity
Capital Use: Acquisition financing

The Ambit Group (Ambit) designs, deploys, and delivers the next generation of government. Since 2004, Ambit has partnered with federal clients with wide-ranging missions across homeland security, regulatory, federal science, and civilian service to solve the toughest challenges at the heart of the nation’s priorities.

Following closing, AEI added Pam Braden (AEI Operating Partner and former CEO of Gryphon Technologies, an AEI portfolio company) to the Board of Directors and Carol Davis (Senior Executive at Gryphon Technologies) as a full-time senior consultant. These key additions significantly helped Ambit senior management navigate from relying on 8(a) set asides to becoming a Full and Open contractor. Ambit was acquired by DMI in October 2022.

Target Market: Defense & Government Services
Headquarters: Leesburg, VA
Investment Type: Debt and Preferred Equity
Capital Use: Add-on Acquisition

FireTeam Solutions, a leading provider of mission-critical technology services to the U.S. Intelligence Community, merged with Case Consulting, a high-end software development and engineering services provider to the U.S. Intelligence Community’s most discerning customers. Case Consulting supports the mission critical requirements of the federal government and private industry by providing highly talented and exceptionally skilled software developers, architects, software testers, and program managers. Its exceptional employees have deep experience in delivering superior system engineering expertise, project management support, and application development and design via Agile methodologies. Case Consulting has a well-earned reputation for quality, responsiveness and absolute excellence.

PORTFOLIO MANAGEMENT

- Initiated an engine consignment program with Kellstrom Aerospace Group
- Seed Asset: 1x CFM56-5B4/P that was redelivered from flynas in October 2022
- Executed a second 12-month lease extension for an easyJet A319 in February 2023

HUMAN CAPITAL

- Nathan Dickstein promoted to Managing Director and Head of AEI Aerospace Leasing in August 2022
- Stephanie Sanford, a proven executive with decades of aviation leasing experience, joined AEI Aerospace Leasing as a Senior Vice President in October 2022

2022 AEI AEROSPACE LEASING

AEI Aerospace Leasing is a broader aerospace leasing platform that capitalizes on opportunities across the aerospace sector in commercial, business and special mission aviation. Leveraging an ecosystem of sector-focused portfolio companies, industry veterans and a dedicated leasing team - AEI Aerospace Leasing offers bespoke leasing solutions to our customers and attractive, risk-adjusted returns to our investors.

ACQUISITION ACTIVITY

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<td>March 2022</td>
<td>2</td>
<td>Airbus A321</td>
<td>Aircraft purchase with lease attached</td>
</tr>
<tr>
<td>1Q 2023</td>
<td>1</td>
<td>Boeing 737-800SF</td>
<td>Aircraft purchase with lease attached</td>
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EXIT ACTIVITY

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<tr>
<td>February 2022</td>
<td>1</td>
<td>Boeing 757-200F</td>
<td>Aircraft sale with lease attached</td>
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<tr>
<td>August 2022</td>
<td>3</td>
<td>CFM56-5B4/3</td>
<td>Engine sale</td>
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Structured Solutions Current Portfolio

BELCAN  
FIREFLY  
SEANAIR  
THEAYERMAHAN  
REDWIRE

$137.5M Total Invested Equity Capital

15 Aircraft  
1 Engine

Consolidated Fleet

1 Includes one aircraft under a signed sale agreement that is expected to close in the first quarter of 2023.
AEI HorizonX is the venture capital platform of AE Industrial Partners that invests in early-stage high-tech and software entrepreneurs that are seeking to create the sustainable future of mobility, aerospace, and industrial enterprise, including the climate tech that AEI HorizonX believes will enable this transformation. HorizonX was founded in 2017 as the dedicated venture capital arm of The Boeing Company, one of the world’s largest aerospace companies. In 2021, Boeing partnered with AE Industrial Partners, a leading mid-market aerospace private equity firm, to create AEI HorizonX, a financially-oriented venture platform operated by industry & technology specialists.

AEI HorizonX Fund I is 90% deployed across 50+ portfolio companies and now is raising a new $250M Fund II to invest in a new portfolio of exciting startups. AEI HorizonX Fund II is focused on investments in Seed and Series A startups looking to transform legacy sectors – specifically aerospace, defense and industrials across these three focus areas.

**MOBILITY & CLIMATE**
- Sustainable movement of people and goods
  - Digital Solutions for Travel, Climate & Energy
  - Green Technology
  - Next-Gen Energy Solutions
  - Autonomy

**ENTERPRISE APPLICATIONS**
- Applications that improve logistics, operations and workforce
  - Software & Data Infrastructure Platforms
  - Artificial Intelligence & Machine Learning
  - IoT & Software as a Service Automation
  - Human-Machine Interaction Platforms

**NETWORKS & SECURITY**
- Next frontier of deep tech and cross-sector capabilities
  - Cyber & Software Security
  - Next-Gen Computer & Sensor Solutions
  - Edge Processing & Connectivity
  - Cross-Sector & Dual-Use Technologies

**AEI HORIZONX PORTFOLIO UPDATES**

**TIDELIFT**
- Second Front Systems (2FS) fast-tracks government access to disruptive, commercially-proven, software-as-a-service (SaaS) applications for national security missions. Leading software providers – ranging from publicly traded defense contractors to startups – and government agencies trust 2FS’s Game Warden DevSecOps platform and secure cloud hosting environment to accelerate their delivery and harness the cloud revolution at scale.

**AEI HORIZONX 2022 INVESTMENTS**

**SHIFT5**
- Shift5 is an operational technology (OT) cybersecurity company that defends military platforms and critical transportation systems from cyberattacks. Shift5 unlocks the serial networks and data that control planes, trains, and tanks, providing visibility into fleet assets where operators have historically been locked out and allows operators to gain complete observability, detect threats, and maintain resilience of OT systems as cyber-physical attacks become an increasingly attractive strategy for digital attackers.

**SOLESTIAL**
- Solestial is a space solar energy company developing ultrathin and lightweight silicon solar cells and panels that can self-cure radiation damage at normal operating temperatures in Low Earth Orbit (LEO). Solestial’s solar panels can be produced at scale using automated production methods at 90 percent lower cost than solar panels widely used by today’s satellite industry. This best-in-class silicon photovoltaic technology, which is optimized for space, delivers orbital reliability of at least 10 years in LEO.

**IMMFLY**
- Immfly landed a series of new customers, including Tui and Virgin Australia, and rolled out Immfly Retail – a 360 in-flight retail solution for passengers; the Company grew over 100% in revenue with minimal cash burn.
- Immfly raised a $6M Series B round to continue scaling their product offerings and sales efforts.

**SPARKCOGNITION**
- SparkCognition’s advanced AI technology, which is optimized for space, delivers orbital reliability of at least 10 years in LEO.
- SparkCognition’s technologies are tailored to national defense, including NASA, Boeing, Safran, and Bell Helicopter.

**EP ELECTRIC POWER SYSTEMS**
- EP Systems was announced as the power system supplier of multiple advanced air mobility platform aircraft including PlanA, Ampaire, SkyDrive, Supernal, and Aura Aero, adding to their growing customer list which includes NASA, Boeing, Safran and Bell Helicopter.
- EP Systems raised a $15M convertible note from Hyundai and Jet Blue Technology Ventures to continue certification efforts and customer acquisition.
2022 INVESTMENT AND SENIOR TEAM ADDITIONS

Pamela Braden
OPERATING PARTNER

Reggie Brothers
OPERATING PARTNER

Marc Duvall
OPERATING PARTNER

Chris Emerson
OPERATING PARTNER

David Joyce*
STRATEGIC ADVISOR, CHAIRMAN OF AEI HORIZONX

Charlie Short
MANAGING DIRECTOR, HEAD OF CAPITAL FORMATION

Stephanie Sanford
SENIOR VICE PRESIDENT, AEI AEROSPACE LEASING

Chad Crosby*
VICE PRESIDENT, HEAD OF TAX

Alan Kamienny
VICE PRESIDENT, HEAD OF ACCOUNTING

Dev Rudra
VICE PRESIDENT, PSO GROUP

Ryan Scarnecchia
VICE PRESIDENT, HEAD OF FINANCE

Sara Forrest*
SENIOR ASSOCIATE, INVESTOR RELATIONS

Tristan Capes-Davis
ASSOCIATE

McKenzie Koch*
ASSOCIATE

Isabella Velasco
ASSOCIATE

Lauren Graupman
ANALYST, AEI HORIZONX

AE Industrial Partners’ commitment to Environmental, Social and Governance factors will create value for our stakeholders, our portfolio companies and society at large. We are bullish on the market opportunities that will be unlocked in our target markets as decarbonization and resource efficiency become even bigger global trends.

**AEI’s 2022 Initiatives – Key Highlights**

In 2022, we made considerable strides in supporting our portfolio companies to develop ESG oversight and program management processes to ensure they capitalize on the burgeoning decarbonization and efficiency opportunity set while managing risks.

**Building Best-in-Class ESG Integration Processes**

AEI is enabling portfolio companies to build robust, strategic ESG corporate programs, policies and practices for effective risk management and value creation.

**ESG integration in due diligence**

As part of the initial due diligence, AEI evaluates how portfolio companies are allocating time and resources to address and manage risks related to ESG. Should gaps exist, AEI works with the portfolio company post-transaction to address the gaps and ensure adequate competence is in place.

**ESG integration in value creation with a focus on material performance topics and target setting**

- AEI implemented a semiannual review of performance scorecards as a part of the Value Creation Assessment (VCA) reviews done with the top management of each portfolio company.
- Furthermore, starting in 2022, we have requested all portfolio companies, where we have control investments, to establish an ESG lead and a board-level ESG committee within the next 12 months.
- AEI has partnered with third-party consultant ESG Base to conduct both top-down and bottom-up analysis of how its portfolio companies perform on GHG intensity, energy consumption intensity, and safety.
PRIMARY CONTACTS

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(561) 372-7826

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