

ABOUT AE INDUSTRIAL PARTNERS

AE Industrial Partners (“AEI”) is a private equity firm specializing in Aerospace, Defense & Government Services, Space, Power & Utility Services and Specialty Industrial markets. AE Industrial Partners invests in market-leading companies that can benefit from our deep industry knowledge, operating experience, and relationships throughout our target markets. AE Industrial Partners is a signatory to the United Nations Principles for Responsible Investment and the ILPA Diversity in Action initiative. Learn more at www.aeroequity.com.

OUR INVESTMENT STRATEGIES

- **AEI Private Equity** makes control-oriented investments in leading middle market companies throughout our target markets
- **AEI Structured Solutions** invests in secured and unsecured debt instruments, preferred stock and growth equity investments in our target markets
- **AEI Aerospace Opportunities** acquires commercial aircraft and engine assets and structures leasing solutions designed to produce current income and capital appreciation for investors
- **AEI HorizonX** is a venture capital investment platform formed in partnership with The Boeing Company. HorizonX invests in businesses developing technologies that have the potential to positively transform, impact and sustain the future of our target markets

AE INDUSTRIAL PORTFOLIO COMPANIES

100

Investments
Since 2015

Providing
sellers with
a high level
of certainty
and value






























Includes select AEI Private Equity platform investments and AEI Structured Solutions investments.

AE INDUSTRIAL FAST FACTS

\$5.2B*

Assets
Under
Management

20+

Years Investing
in our
Target Markets

\$4.7B*

Total Revenue of
Current Portfolio
Companies

\$50M - \$1.0B

Target
Company
Revenues

AE INDUSTRIAL TARGET MARKETS



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*As of 6/30/22